

INFORMATION FOR LAST WILL AND TESTAMENT

THIS IS NOT A LAST WILL AND TESTAMENT. YOU MUST RETURN THIS FORM IN ORDER FOR US TO PREPARE YOUR LAST WILL AND TESTAMENT.

DO YOU HAVE ANY OTHER WILLS? _____ **Today's DATE:** _____

Name: _____ Allotment Number: _____

Address: _____ Allotment Number: _____
(Inherited Interest)

_____ Townsite Lot _____, Block _____, Tract _____, USS _____

Phone Number: _____ Townsite Lot _____, Block _____, Tract _____, USS _____
(Inherited Interest)

Date of Birth: _____

Place of Birth: _____

Social Security Number: _____ email: _____

Print your name the way you usually sign it.

Type of Native: _____ Degree of Indian Blood: _____

Enrolled in: Village _____ Regional Corporation: _____

Marital Status: Single _____ Married _____ Divorced _____ Widow(er) _____

Your Parents:

Father's Name: _____ Type of Native: _____

Date of Birth: _____ Date of Death: _____

Address: _____ Phone Number: _____

Mother's Name: _____ Type of Native: _____

Date of Birth: _____ Date of Death: _____

Address: _____ Phone Number: _____

When did your parents marry?: _____ Divorced? _____

Your Marriage(s):

Name of Spouse: _____ Maiden Name: _____

Date of Birth: _____ Date of Death: _____

Type of Native: _____ Degree of Indian Blood: _____

If you have been married previously, fill in the appropriate information below.

Name of Previous Spouse: _____ Maiden Name: _____

Date of Birth: _____ Date of Death: _____

Type of Native: _____ Degree of Indian Blood: _____

Date of Marriage: _____ Date of Divorce: _____

List the names of all of your living and deceased children even those "adopted" or "adopted out" include those that may have been "culturally" adopted or adopted out starting from the first born:

NAME & BIRTHDATE	DATE OF DEATH	ADOPTED / NATURAL	NAME OF OTHER PARENT	ADDRESS & PH #
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

If any of your children are deceased and HAD children, please fill out the section below regarding their children:

NAME & BIRTHDATE	DATE OF DEATH	ADOPTED / NATURAL	NAME OF OTHER PARENT	ADDRESS & PH #
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

IF YOU ARE MARRIED OR HAVE CHILDREN, SKIP THIS PAGE COMPLETELY

HOWEVER, IF YOU ARE UNMARRIED, DO NOT HAVE ANY CHILDREN, AND BOTH OF YOUR PARENTS ARE DECEASED. PLEASE COMPLETE THE FOLLOWING SECTION REGARDING YOUR SIBLINGS (BROTHERS AND SISTERS), IF ANY.

NAME	BIRTHDATE	DATE OF DEATH	ADOPTED / NATURAL	NAMES OF BOTH PARENTS	PH #
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

IF YOU ARE UNMARRIED, DO NOT HAVE ANY CHILDREN, GRANDCHILDREN, OR SIBLINGS, AND YOUR PARENTS ARE DECEASED. PLEASE THE FOLLOWING SECTION FOR ANY AUNTS AND UNCLES YOU MAY HAVE.

NAME	BIRTHDATE	DATE OF DEATH	ADOPTED / NATURAL	NAMES OF BOTH PARENTS	PH #
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

RESTRICTED PROPERTY:

You may leave your property to one person, with an alternate. If the first person dies before you, or within 30 days of you, it will go to the alternate. You may also leave your property to several people. If one of them should die before you, his/her share could go to the other persons listed, or his/her share could go to their children.

If you are married to a non-Native person, you may want to discuss the possibility of a "life estate" with the person who is preparing your Will. A life estate would give your spouse the use of the property and any income derived from the property while he/she is alive. Upon the death of your spouse, the property would go to what is called "remaindermen." The remaindermen could be your Native children. Your property would stay in restricted status by this method.

To whom do you wish to leave your restricted Native Allotment No. _____?

<u>Name</u>	<u>Relationship to you</u>	<u>Date of Birth</u>	<u>Type of Native</u>
_____	_____	_____	_____
_____	_____	_____	_____

If you listed only one person, who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: _____

Date of Birth: _____ Type of Native: _____

To whom do you wish to leave your INHERITED INTEREST in restricted Native Allotment?

<u>Name</u>	<u>Relationship to you</u>	<u>Date of Birth</u>	<u>Type of Native</u>
_____	_____	_____	_____
_____	_____	_____	_____

If you listed only one person, who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: _____

Date of Birth: _____ Type of Native: _____

To whom do you wish to leave your restricted Lot _____, Block _____, Tract _____, USS _____?

<u>Name</u>	<u>Relationship to you</u>	<u>Date of Birth</u>	<u>Type of Native</u>
_____	_____	_____	_____
_____	_____	_____	_____

If you listed only one person, who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: _____

Date of Birth: _____ Type of Native: _____

ANCSA VILLAGE & REGIONAL CORPORATION STOCK

Have you filled out forms at your Native corporation for your village and regional corporation stock? If you have, that covers your stock only. It is not a general Will and does not cover all your other property. If you have not filled out forms at your corporation, you may include your village and regional corporation stock in this Will.

VILLAGE CORPORATION STOCK:

To whom do you wish to leave your _____ Village Corporation Stock to?
(Name of Village Corporation)

Name and relationship to you: _____

Date of Birth: _____ Type of Native: _____

Who is your second choice? _____

Name and relationship to you: _____

Date of Birth: _____ Type of Native: _____

If you are naming more than one person and there is not enough room on this side, use the back side of this sheet.

REGIONAL CORPORATION STOCK:

To whom do you wish to leave your _____ Region Corporation Stock
to? (Name of Regional Corporation)

Name and relationship to you: _____

Date of Birth: _____ Type of Native: _____

Who is your second choice? _____

Name and relationship to you: _____

Date of Birth: _____ Type of Native: _____

NOTES / Comments / Or Other Instructions

FISHING PERMIT:

Do you own a fishing permit, such as a Limited Entry Permit, Drift Permit, Set Net Permit, etc.? If yes, state what kind of permit and the permit number:

Permit Type: _____ Permit Number: _____

To whom do you wish to leave your Permit? _____

Name and relationship to you: _____

Date of Birth: _____ Type of Native: _____

Who is your second choice? _____

Name and relationship to you: _____

Date of Birth: _____ Type of Native: _____

You can leave your permit to only one person. That person must be able to fish. Therefore, it is recommended that that same person receive the related fishing boats, gear, and equipment. The exception to this would be if that person has their own fishing boats, gear, and equipment. Discuss this with the person preparing your will.

RESIDUARY ESTATE:

Your "residuary estate" is all other property that you own upon your death which is not specifically mentioned in your Will. This can include property you obtained after you wrote your Will. It can also include such items as automobiles, snow machines, jewelry, furs, household items, etc. You can give your residuary estate to one person with an alternate. Or you can give it to several people to "share and share alike."

<u>Name</u>	<u>Relationship to you</u>	<u>Date of Birth</u>	<u>Type of Native</u>
_____	_____	_____	_____
_____	_____	_____	_____

If you listed only one person, who is your alternate choice in case your first choice does not survive you?

Name and relationship to you: _____

Date of Birth: _____ Type of Native: _____

NOTES / Comments / Or Other Instructions

NAMING AN EXECUTOR OR EXECUTRIX:

You MUST select an "Executor" (man) or an "Executrix" (woman) to manage your affairs after you have passed on.

This person is expected to do the following:

1. Notify the West-Central Alaska Field Office and the village and regional corporations that you are deceased.
2. Obtain certified copies of the death certificate.
3. Locate Will beneficiaries.
4. Collect your mail.
5. Cancel credit cards, memberships, and subscriptions.
6. Notify Social Security of your death.
7. Notify your employer of your death.
8. File documents, if necessary, to begin the probate of your estate in the State courts. The West-Central Alaska Field Office will handle the probate of your restricted estate – your Native allotment and/or townsite lot. The remainder of your estate would be under the jurisdiction of the State courts.

Glancing through the list of the Executor's duties should give you an idea of who would be the best person for the job. This person should be organized, be good with details, and be honest. The Executor must be at least 18 years of age. The person should be someone you trust and who would be willing to do the job. That person could be a spouse, child, brother, sister, or close family friend.

Who would you like to name as your Executor/Executrix?

NAME: _____ RELATIONSHIP TO YOU: _____

ADDRESS: _____

Who is your second choice, in case the first person is unable to act in this capacity?

NAME: _____ RELATIONSHIP TO YOU: _____

ADDRESS: _____

ADDITIONAL NOTES or INSTRUCTIONS

If possible, please include copies of the following documents: your birth certificate, your children's birth certificate(s), adoption decree(s), and if it applies, their death certificate. The details that these documents provide would help our office to prepare your Last Will and Testament more accurately.

END OF APPLICATION

FILLING OUT THIS FORM **DOES NOT** MEAN YOU HAVE A WILL. RETURN THE COMPLETED FORM TO:

KAWERAK, INC.
Land Management Services
P.O. Box 948
Nome, Alaska 99762

THIS OFFICE WILL THEN DRAFT YOUR WILL AND SEND IT TO YOU FOR YOUR REVIEW. IF THE WILL IS WRITTEN ACCORDING TO YOUR WISHES, YOU COULD SIGN IT AT THAT TIME. THE WILL MUST BE SIGNED IN THE PRESENCE OF TWO WITNESSES AND A NOTARY PUBLIC (OR POSTMASTER).

(907) 443-4326 OR 1-800-443-4316

(Kawerak, LMS office use only)

Date received: _____

Kawerak Reviewer: _____
